

## Notice of the Sources of Fund Distributions

Section 19(a) of the Investment Company Act of 1940, as amended, requires the payment of any distribution to be accompanied by a written notice that discloses the sources of a payment if it made from any source other than the fund's net income. This notice is intended to satisfy the requirements under Section 19(a).

YieldStreet Prism Fund Inc. (the "Fund"), a closed-end management investment company declared a \$0.20 quarterly distribution to shareholders of record on February 14, 2023 and paid on February 22, 2023. No action is required on your part.

The following table sets forth the estimated amounts and sources of the current distribution. In accordance with generally accepted accounting principles, the Fund estimates the following percentages of the total distribution per share attributed to net investment income and return of capital or other capital source.

<b>Estimated Current Distribution from:</b>	<b>Per Share (\$)</b>	<b>Estimated Percentage (%) breakdown of the current distribution</b>
Net Investment income	\$0.14598	72.99%
Return of Capital	\$0.05402	27.01%
<b>Total Distribution (per common share)</b>	<b>\$0.20000</b>	<b>100.00%</b>

The amounts and sources of distributions reported in this Section 19(a) notice are only estimates, are likely to change over time, and are not being provided for tax purposes. A final determination of the tax character of the distributions paid by the Fund will not be known until the completion of the Fund's fiscal year. The actual amounts and sources for accounting and tax reporting purposes will depend upon the Fund's investment experience during the remainder of the fiscal year and may be subject to changes based on tax regulations. The final determination of the tax character of the distributions paid in 2023 will be reported to shareholders in early 2024 on Form 1099-DIV.

Please consult your tax advisor for the proper treatment on your return.