

YieldStreet Prism Fund Inc.**Schedule of Investments**

April 30, 2021 (Unaudited)

Disclaimer: The tabular disclosure regarding portfolio investments set forth above has been prepared by the Adviser based upon the best information available to it at the time of such preparation. Actual returns on Investments, and the value of Investments made by the Company, which are published in the Company's Annual Report on Form N-CSR may vary from those presented in the above tabular disclosure. The above tabular disclosure is intended to provide a pro forma current portfolio of the Company and is not based on any final prepared financial statements. In addition, there have been no external valuations of the fair value of the Investments in accordance with ASC Topic 820-Fair Value Measurement, and the Company's Board of Directors has not established any fair value of the Investments since December 31, 2020.

Please refer to our blog post for more details about our investment strategy and the composition of the fund during the ramp phase.

<https://www.yieldstreet.com/resources/article/prism-fund-investment-strategy>

	<u>Rate</u>	<u>Reference Rate & Spread</u>	<u>Maturity Date</u>	<u>Shares/ Par Amount</u>	<u>Value</u>
CORPORATE PREFERRED BONDS – 13.54%					
Preferred – 13.54%					
Bank of America Preferred, Series MM ^{(a)(c)}	4.30%	N/A	1/28/2025	2,000,000	\$ 2,062,500
BNY Mellon Preferred, Series G ^{(a)(c)}	4.70%	N/A	9/30/2025	940,000	1,038,700
Charles Schwab Preferred, Series H ^{(a)(c)}	4.00%	N/A	12/1/2030	1,900,000	1,926,980
Discover Financial Services Preferred, Series C ^{(a)(c)}	5.50%	N/A	10/30/2027	1,850,000	1,977,188
JP Morgan Preferred, Series HH ^{(a)(c)}	4.60%	N/A	9/30/2025	940,000	970,550
State Street Preferred, Series H ^{(a)(c)}	5.63%	N/A	12/15/2023	940,000	998,656
Total Preferred					8,974,574
Total Corporate Preferred Bonds (Cost \$8,741,300)					8,974,574
STRUCTURED NOTES – 1.52%					
Structured Notes – 1.52%					
Royal Bank of Canada, Facebook ^{(n)(p)}				\$ 500,000	\$ 507,750
Royal Bank of Canada, Netflix ^{(n)(p)}				500,000	500,000
Total Structured Notes (Cost \$1,000,000)					1,007,750
FIRST LIEN SENIOR SECURED TERM LOANS – 44.83%					
Art – 6.90%					
		3M US L + 6.50% (1% Floor)			
Ostillo Delaware, LLC ^{(b)(c)(d)(o)}	8.25%		03/17/2023	\$ 4,570,000	\$ 4,570,000
Total Art					4,570,000
Auto – 5.16%					
Non-Prime- 5.16%					
Exotic Car Leasing LLC ^{(b)(h)(o)}	9.75%	9.75%	07/31/2023	\$ 3,420,000	\$ 3,420,000
Total Auto					3,420,000
Commercial– 10.89%					
Equipment– 4.52%					
Align Business Finance (Naumes, Inc.) ^{(b)(e)(f)(o)}	10.00%	10.00%	06/01/2022	\$ 2,997,945	\$ 2,997,945
Equipment Lease– 1.60%					
Align Business Finance (Redden Transport, LLC & Redden Leasing, LLC) ^{(b)(e)(f)(o)}	10.00%	10.00%	07/15/2023	1,057,451	1,057,451
Medical Receivables-3.28%					
HomecareRX Inc. ^{(b)(h)(f)(p)}	10.50%	10.50%	10/19/2021	2,175,633	2,175,633
Supply Chain Finance-1.49%					
London Luxury LLC ^{(b)(n)(p)}	N/A	N/A	7/23/2021	250,000	243,476
London Luxury LLC ^{(b)(n)(p)}	N/A	N/A	7/23/2021	765,522	744,137

Total Commercial						7,218,642
Commercial Real Estate – 21.88%						
Avatar Key Palm Residence LLC ^{(b)(o)}	10.00%	10.00%	08/3/20221	\$ 3,000,000	\$ 3,000,000	
1st National Moda Loan Partners LLC ^{(b)(p)}	10.86%	10.86%	05/01/2024	4,500,000	4,500,000	
iBorrow ^{(b)(f)(g)(o)}	8.75%	8.75%	03/23/2022	3,000,000	3,000,000	
MTP - 101 Reliance Road, LLC ^{(b)(l)(p)}	8.75%	8.75%	05/01/2022	4,000,000	4,000,000	
Total CRE						14,500,000
Total First Lien Senior Secured Term Loans (Cost \$29,708,642)						29,708,642
SECOND LIEN SENIOR SECURED TERM LOANS – 11.25%						
Commercial – 0.69%						
Small Business – 0.69%						
CRA FUNDING II, LLC ^{(b)(g)(j)(o)}	13.50%	13.50%	07/01/2023	\$ 457,883	\$ 457,883	
Small Business						457,883
Consumer – 10.56%						
Purchase Finance- 4.53%						
Luther Appliance & Furniture Sales Acquisition, LLC ^{(b)(h)(o)}	12.00%	12.00%	10/30/2023	\$ 3,000,000	\$ 3,000,000	
Secured Cash- 6.03%						
NCP SPV Unitranche, LLC ^{(b)(g)(j)(k)(o)}	13.00%	13.00%	11/30/2022	4,000,000	4,000,000	
Total Consumer						7,000,000
Total Second Lien Senior Secured Term Loans (Cost \$7,457,883)						7,457,883
PREFERRED EQUITY – 7.14%						
Legal – 7.14%						
Case – 6.23%						
Bench Walk 20C, L.P. ^{(b)(f)(i)(g)(n)(o)}	N/A	N/A	10/15/2025	\$ 2,696,100	\$ 2,921,228	
9RPJ1 Partners, LP ^{(b)(g)(h)(i)(n)(o)}	N/A	N/A	10/15/2025	1,205,492	1,205,492	
Insurance – 0.91%						
Bench Walk 20C, L.P. ^{(b)(f)(i)(g)(n)(o)}	N/A	N/A	10/15/2025	603,900	603,900	
Total Legal						4,730,620
Total Preferred Equity (Cost \$4,505,492)						4,730,620
EQUITY – 6.79%						
Commercial Real Estate – 6.04%						
Multi-Family – 6.04%						
YS PE REQ I LLC (Hines Park Place) ^{(b)(g)(n)(o)}	N/A	N/A	N/A	\$ 2,000,000	\$ 2,000,000	
Southgate Green Investors LLC ^{(b)(g)(n)(o)}	N/A	N/A	N/A	2,000,000	2,000,000	
Total Commercial Real Estate						4,000,000
SPAC Equity – 0.75%						
Haymaker Acquisition Corp III ⁽ⁿ⁾	N/A	N/A	N/A	\$ 50,000	\$ 500,000	
Total SPAC Equity						500,000
Total Equity (Cost \$4,500,000)						4,500,000
						7-Day Yield
						Shares
CASH AND MONEY MARKET MUTUAL FUNDS– 16.17%						
SDIT Government Fund			0.04%	10,715,805	\$ 10,715,805	
Total Money Market Mutual Funds (Cost \$10,715,903)						10,715,805
Total Investments – 101.24% (Cost \$66,629,220)						\$ 67,095,274
Liabilities in Excess of Other Assets – (1.24)%						(823,866)
Net Assets - 100.00%						\$ 66,271,408

- (a) Corporate bonds are perpetual investments. The maturity dates presented for these securities reflect the next call date. The interest rate shown is the rate in effect as of period end and changes periodically.
- (b) As a result of the use of significant unobservable inputs to determine fair value, these investments have been classified as Level 3 assets.

- (c) Floating or variable rate investment. The rate in effect as of April 30, 2021 is based on the reference rate, as described above, plus the displayed spread as of the security's last reset date. The interest rate shown is the rate in effect as of period end and changes periodically.
- (d) The Fund made a \$4.570 million first-lien term loan to a dedicated art holding company that was funded in three separate draws over an eight month period. The loan was originated by Athena Art Finance Corp. ("Athena"), an affiliate of Advisor, and is secured by a diversified pool of fifteen blue-chip artworks valued at an estimated \$9.6 million (as determined by an independent, third-party appraisal firm on a marketable cash value basis).
- (e) Reich Bros Business Solutions, LLC, doing business as Align Business Finance ("ABF").
- (f) These positions are held through a participation with an unrelated loan servicer or underwriter that exposes the Fund to additional credit risk.
- (g) Restricted security: these securities may only be resold in transactions exempt from registration under the Securities Act of 1933.
- (h) These investments have an unfunded commitment as of April 30, 2021.
- (i) This investment has an expected return of 14% with an expected termination date of October 15, 2025.
- (j) The Fund's investment in the securities were purchased from the originator, a non-bank direct lender that provides credit facilities to specialty finance companies, and are held through a participation with an unrelated loan servicer or underwriter that exposes the Fund to additional credit risk.
- (k) A portion of the exposure of this investment is collateralized by cash deposits controlled by the lender.
- (l) Security which pays partial cash and paid-in-kind "PIK".
- (m) To obtain a copy of the fund's shareholder report, please go to the Securities and Exchange Commission's website at www.sec.gov.
- (n) Non-income producing
- (o) Reflects fair value as determined by the Board of Directors as of March 31, 2021.
- (p) Reflects cost, as the investment was acquired subsequent to March 31, 2021.

Investors should carefully consider the investment objectives, risks, charges and expenses of the Yieldstreet Prism Fund before investing. The [prospectus](#) for the Yieldstreet Prism Fund contains this and other information about the Fund and can be obtained by emailing investments@yieldstreetprismfund.com or by referring to www.yieldstreetprismfund.com. The prospectus should be read carefully before investing in the Fund.

Investments in the Fund are not bank deposits (and thus not insured by the FDIC or by any other federal governmental agency) and are not guaranteed by Yieldstreet or any other party.

The securities described in the prospectus are not offered for sale in the states of Nebraska or North Dakota or to persons resident or located in such states. No subscription for the sale of Fund shares will be accepted from any person resident or located in Nebraska or North Dakota.